

Bowie ISD
Debt Transparency Information
August 31, 2017

General Obligation Bond Overview:

<u>Bond Title</u>	<u>GO</u>	<u>Original</u>		<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
		<u>Par Amount</u>	<u>As Of Date</u>				
U/L Tax Sch Bldg Bds Ser 2009	Yes	\$ 700,000	08/31/2017	\$ 165,000	\$ 10,313	\$ 175,313	08/15/2019
Mtc Tax Note Ser 2009	Yes	2,540,000	08/31/2017	1,730,000	455,156	2,185,156	02/15/2029
U/L Tax Sch Bldg Bds Ser 2012	Yes	9,210,000	08/31/2017	7,240,000	1,265,789	8,505,789	02/15/2032
U/L Tax Ref Bds Ser 2014	Yes	8,229,998	08/31/2017	7,866,569	3,818,331	11,684,900	08/15/2037
U/L Tax Ref Bds Ser 2016	Yes	7,970,000	08/31/2017	7,760,000	3,376,975	11,136,975	08/15/2038
				<u>\$ 24,761,569</u>	<u>\$ 8,926,564</u>	<u>\$ 33,688,133</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
U/L Tax Sch Bldg Bds Ser 2009	NR	NR	NR	NR
Mtc Tax Note Ser 2009	NR	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2012	NR	A+	NR	NR
U/L Tax Ref Bds Ser 2014	NR	A+	NR	NR
U/L Tax Ref Bds Ser 2016	NR	A+	NR	NR

Stated Purpose:

U/L Tax Sch Bldg Bds Ser 2009	School Building
Mtc Tax Note Ser 2009	Maintenance & Equipment
U/L Tax Sch Bldg Bds Ser 2012	School Building & Buses
U/L Tax Ref Bds Ser 2014	Refunding
U/L Tax Ref Bds Ser 2016	Refunding

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
U/L Tax Sch Bldg Bds Ser 2009	\$ 700,000	\$ 700,000	\$ -
Mtc Tax Note Ser 2009	2,540,000	2,540,000	-
U/L Tax Sch Bldg Bds Ser 2012	9,250,000	9,250,000	-
U/L Tax Ref Bds Ser 2014	9,042,732	9,042,732	-
U/L Tax Ref Bds Ser 2016	8,514,307	8,514,307	-

General Obligation Bond Per Capita Information:

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal & Interest</u>
Total Debt		\$ 24,761,569	\$ 8,926,564	\$ 33,688,133
Authorized But Unissued Debt		-	-	-
All Authorized Debt		24,761,569	-	-
Total GO Debt		24,761,569	\$ 8,926,564	\$ 33,688,133
Total GO Debt + Authorized But Unissued Debt		24,761,569	-	-
2018 Population	11,819	-	-	-
Total GO Debt per Capita		\$ 2,095	-	-
Total GO Debt + Authorized Debt per Capita		\$ 2,095	-	-
Total GO Principal & Interest per Capita		\$ 2,850	-	-

Source: Texas Municipal Advisory Council of Texas.