

**Bowie Independent School District**  
**Debt Transparency Information**  
**August 31, 2018**

**General Obligation Bond Overview:**

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal &amp; Interest to Maturity</u>	<u>Final Maturity Date</u>
Mtc Tax Note Ser 2009	Yes	2,540,000	08/31/2018	1,620,000	390,281	2,010,281	02/15/2029
U/L Tax Sch Bldg Bds Ser 2012	Yes	9,210,000	08/31/2018	6,825,000	1,115,786	7,940,786	02/15/2032
U/L Tax Ref Bds Ser 2014	Yes	8,229,998	08/31/2018	7,773,209	3,361,724	11,134,933	08/15/2037
U/L Tax Ref Bds Ser 2016	Yes	7,970,000	08/31/2018	7,651,969	2,991,293	10,643,263	08/15/2038
Mtc Tax Note Ser 2018	Yes	2,850,000	08/31/2018	2,850,000	749,700	3,599,700	02/15/2033
				<u>\$ 26,805,178</u>	<u>\$ 8,612,291</u>	<u>\$ 35,417,469</u>	

**General Obligation Bond Ratings:**

<u>Bond Title</u>	<u>Moody's Rating</u>	<u>S&amp;P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
U/L Tax Sch Bldg Bds Ser 2009	NR	NR	NR	NR
Mtc Tax Note Ser 2009	NR	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2012	NR	A+	NR	NR
U/L Tax Ref Bds Ser 2014	NR	A+	NR	NR
U/L Tax Ref Bds Ser 2016	NR	A+	NR	NR
Mtc Tax Note Ser 2018	NR	A+	NR	NR

**Stated Purpose:**

U/L Tax Sch Bldg Bds Ser 2009	School Building
Mtc Tax Note Ser 2009	Maintenance & Equipment
U/L Tax Sch Bldg Bds Ser 2012	School Building & Buses
U/L Tax Ref Bds Ser 2014	Refunding
U/L Tax Ref Bds Ser 2016	Refunding
Mtc Tax Note Ser 2018	Maintenance & Equipment

**Proceeds:**

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
U/L Tax Sch Bldg Bds Ser 2009	\$ 700,000	\$ 700,000	\$ -
Mtc Tax Note Ser 2009	2,540,000	2,540,000	-
U/L Tax Sch Bldg Bds Ser 2012	9,250,000	9,250,000	-
U/L Tax Ref Bds Ser 2014	9,042,732	9,042,732	-
U/L Tax Ref Bds Ser 2016	8,514,307	8,514,307	-
Mtc Tax Note Ser 2018	2,804,336	-	-

**Debt Summary:** <sup>(a)</sup>

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal &amp; Interest Outstanding</u>
Total of all authorized debt:	\$ 31,499,998	\$ 26,805,178	\$ 35,417,469
Total of all authorized unissued debt:	\$ -		
Total of all outstanding debt obligations:		\$ 26,805,178	\$ 35,417,469
Total authorized debt secured by Ad Valorem Taxation:	\$ 31,499,998		
Total outstanding Ad Valorem debt obligations:		\$ 26,805,178	\$ 35,417,469
Total authorized Ad Valorem debt per capita:		\$ 2,628	
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 2,237	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:		\$ 2,955	
	<u>Population</u>		
2019 Population:	11,985		

<sup>(a)</sup> Source: The Texas Municipal Advisory Council of Texas