

Bowie Independent School District
Debt Transparency Information
August 31, 2020

General Obligation Bond Overview:

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
Mtc Tax Note Ser 2009	Yes	\$ 2,540,000	08/31/2020	\$ 1,385,000	\$ 273,094	\$ 1,658,094	02/15/2029
U/L Tax Sch Bldg Bds Ser 2012	Yes	9,210,000	08/31/2020	5,965,000	841,181	6,806,181	02/15/2032
U/L Tax Ref Bds Ser 2014	Yes	8,229,998	08/31/2020	7,415,000	2,604,998	10,019,998	08/15/2037
U/L Tax Ref Bds Ser 2016	Yes	7,970,000	08/31/2020	7,315,000	2,335,838	9,650,838	08/15/2038
Mtc Tax Note Ser 2018	Yes	2,850,000	08/31/2020	2,555,000	565,650	3,120,650	02/15/2033
		<u>\$ 30,799,998</u>		<u>\$ 24,635,000</u>	<u>\$ 6,620,760</u>	<u>\$ 31,255,760</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moody's Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
Mtc Tax Note Ser 2009	NR	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2012	NR	A+	NR	NR
U/L Tax Ref Bds Ser 2014	NR	A+	NR	NR
U/L Tax Ref Bds Ser 2016	NR	A+	NR	NR
Mtc Tax Note Ser 2018	NR	A+	NR	NR

Stated Purpose:

Mtc Tax Note Ser 2009	Maintenance & Equipment
U/L Tax Sch Bldg Bds Ser 2012	School Building & Buses
U/L Tax Ref Bds Ser 2014	Refunding
U/L Tax Ref Bds Ser 2016	Refunding
Mtc Tax Note Ser 2018	Maintenance & Equipment

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
Mtc Tax Note Ser 2009	\$ 2,540,000	\$ 2,540,000	\$ -
U/L Tax Sch Bldg Bds Ser 2012	9,250,000	9,250,000	-
U/L Tax Ref Bds Ser 2014	9,042,732	9,042,732	-
U/L Tax Ref Bds Ser 2016	8,514,307	8,514,307	-
Mtc Tax Note Ser 2018	2,804,336	2,804,336	-

Debt Summary:

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal & Interest Outstanding</u>
Total of all authorized debt:	\$ 30,799,998	\$ 24,635,000	\$ 31,255,760
Total of all authorized unissued debt:	\$ -		
Total of all outstanding debt obligations:		\$ 24,635,000	\$ 31,255,760
Total authorized debt secured by Ad Valorem Taxation:	\$ 30,799,998		
Total outstanding Ad Valorem debt obligations:		\$ 24,635,000	\$ 31,255,760
Total authorized Ad Valorem debt per capita:	\$ 2,662		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 2,129	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 2,701

	<u>Population</u>
2021 Population ^(a) :	11,571

^(a) Source: The Texas Municipal Advisory Council of Texas